23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 1 of 123

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11
Case No. 23-11394 (SHL)
(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR BENITAGO INC.

¹ The last four digits of Benitago Inc.'s tax identification number are 9698. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors claims and noticing agent at https://cases.stretto.com/benitago. The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

UNITED STAT	ES BANKRU	PTCY	COURT
SOUTHERN DI	STRICT OF	NEW Y	YORK

In re:	Chapter 11
BENITAGO INC., et al.	Case No. 23-11394 (SHL)
Debtors. ¹	(Joint Administered)

DISCLOSURE AND ACCOUNTING NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

On August 30, 2023 (the "<u>Petition Date</u>"), Benitago Inc. ("<u>Parent</u>") and its debtor affiliates, as debtors and debtors in possession (each a "<u>Debtor</u>," collectively, the "<u>Debtors</u>," and together with their non-debtor affiliates, the "<u>Company</u>"), commenced voluntary cases (the "<u>Chapter 11 Cases</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 23-10738 (JPM).

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" or "SOFAs") were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtors' management using unaudited information available as of the Petition Date.

These Disclosure and Accounting Notes Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (these "Disclosure and Accounting Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Benitago, Inc. (4084); Acrux LLC (9391); Aludra Limited (4147); Algedi LLC (3835); Biham LLC (4095); Canopus LLC (8124); Denebola LLC (5430); Errai LLC (7652); Felis LLC (4176); Ginan LLC (2439); Hamal LLC (1775); Izar LLC (6010); Jabbah LLC (0658); Kamuy LLC (8461); Lich LLC (2892); Maasym LLC (9332); Nusakan LLC (1861); Okab LLC (6499); Phact LLC (3663); Chechia LLC (N/A); Dalim LLC (4741); Segin LLC (8849); Taiyi LLC (N/A); Veritate LLC (6416); Wazn LLC (7193); Yildun LLC (3017); Bharani LLC (1732); Alhena LLC (7613); and Revati LLC (0170). The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

1. <u>Basis of Presentation</u>. The Company historically prepared consolidated unaudited monthly financial statements, which included all of the Debtors and affiliated non-Debtor entities. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with United States generally accepted accounting principles ("GAAP"), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

- **2.** <u>Defined Terms</u>. Additional information regarding the Debtors, including their business operations, their corporate and capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Santiago Nestares Lampo Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Chapter 11 Petitions* [Docket No. 12] and the *Declaration of Thomas Studebaker, the Debtors' Chief Restructuring Officer, Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 13] (together, the "<u>First Day Declarations</u>") [Docket No. 38]. Capitalized terms used but not defined herein have the meanings ascribed to them in the First Day Declarations.
- **Reporting Date**. Each Debtor operates on a fiscal year ending on December 31 annually. All asset and liability information, except where otherwise noted, is provided as of August 31, 2023.
- **Currency**. All amounts are reflected in U.S. dollars, which the Company uses as its reporting currency. Unless otherwise noted, the Debtors used conversion rates provided by Federal Reserve Bank of the United States as of the Petition Date. One significant exception is the value of prepetition transfers, which were valued using the conversion rates as of the date of such transfer.
- 5. <u>Undetermined, To be Determined or Unknown Amounts</u>. The description of an amount as "undetermined," "to be determined," or "unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Case.
- **6.** <u>Totals</u>. All totals included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values, these will not be listed in the totals.
- 7. <u>Asset Presentation and Valuation</u>. The Debtors' assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. Unless otherwise noted, the carrying value of the Debtors' assets as reported on their books (*i.e.*, net book value), rather than their current economic value, is reflected on the Schedules and Statements.

8. <u>Intercompany Transactions.</u> Net intercompany balances between a given Debtor and other Company entities are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. The net intercompany balances are as of August 31, 2023. The intercompany claims listed in Question AB77 and Question F reflect only those intercompany payments and obligations that were recorded in the Company's books and records in the ordinary course on a prepetition basis, based on the sale of inventory at cost and allocation of costs. There may exist additional intercompany claims that the Debtors' books and records did not record on a prepetition basis that may be asserted in the course of the Chapter 11 Cases.

Prepetition in the ordinary course of business, Parent sold inventory at cost to the Acrux Subsidiaries and incurred obligations on their behalf. Following the sale of the inventory by the Acrux Subsidiary to a third party, the Acrux Subsidiary would transfer the sale proceeds to Acrux, which would aggregate and transfer funds to Parent. For the purposes of these Schedules and Statements, amounts owed by an Acrux Subsidiary to Parent were deemed satisfied only when Acrux transferred the sales proceeds to Parent. To the extent an Acrux Subsidiary's transferred sale proceeds were less than the amount owed to Parent by such Acrux Subsidiary as of the Petition Date, a liability owed by that Acrux Subsidiary to Parent has been reported. Additionally, on August 23, 2023, Acrux and its subsidiaries entered into an Interim Sales and Services Agreement with Parent. Because the sales proceeds transferred from Acrux to Parent were less than the aggregate amount owed under this agreement as of the Petition Date, a liability owed by Acrux to Parent has been reported.

- **9.** First Day Orders. The Bankruptcy Court has entered orders (each, a "First Day Order") authorizing the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, certain claims relating to the Debtors' employees' wages and compensation (not exceeding the \$15,150 cap under sections 507(a)(4) and 507(a)(5) of the Bankruptcy Code per employee); critical and foreign vendors, warehouse and shipping lien holders, and 503(b)(9) claimants; and pre-petition taxes and fees. Given that certain of these claims have been paid or are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed on Schedule E/F, notwithstanding that such claims existed as of the Petition Date, or may otherwise be listed as "unknown" or "to be determined."
- 10. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

11. <u>Liens</u>. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Disclosure and Accounting Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that the Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- General. Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date. Assets that are fully depreciated are not listed on Schedule A/B. Assets and liabilities are recorded when known.
- Schedule A/B, Part 1 Cash and Cash Equivalents. The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars.
- Schedule A/B, Part 4 Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture. Ownership interests in subsidiaries, partnerships, joint ventures, and investments in non-publicly traded securities have been listed in Schedule A/B, Part 4 in undetermined amounts because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- Schedule A/B, Part 5 Inventory, excluding agricultural assets, Items 24-25. The Debtors' perishable inventory reflected in Item 24 include supplements, health products, skincare products, other products with expiry dates. Among the First Day Orders, the Debtors obtained authority to pay claims of vendors who delivered goods to the Debtors that were received within the 20-day period immediately preceding the Petition Date.
- Schedule A/B, Part 10 Intangibles and Intellectual Property, Items 59-66. The Debtors report all intellectual property assets with an undetermined current value. The net book value for the "Goodwill" listed in response to Item 65 reflects the book value of certain investment assets acquired by a Debtor, excluding the value of physical inventory acquired as part of the investment. On a balance sheet basis, the value of such "Goodwill" encompasses all intangible value and intellectual property of the investment asset.

Schedule D Notes.

- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, advance payments or inchoate statutory lien rights.
- The amounts outstanding under the CoVenture secured debt reflect the approximate principal and interest amounts as of the Petition Date. The amounts outstanding under the SellersFunding secured debt reflect the approximate principal amounts only as of the Petition Date.
- The descriptions provided on Schedule D, including the descriptions of the underlying collateral, are intended only as a summary.

Schedule E/F Notes.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the dates upon which such claims were incurred or arose, the exact fixing of each such date would be unduly burdensome and cost-prohibitive. Consequently, the Debtors have not listed a date for all claims set forth on Schedule E/F.
- Amounts for the Debtors' trade claims set forth on Schedule E/F reflect the payables owed as of the Petition Date based on the Debtors' books and records as of the filing of these Schedules. Amounts paid under the First Day Orders have been deducted from the Petition Date trade accounts payable.
- All litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed, unless otherwise indicated.

Schedule G Notes.

- The placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Likewise, omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease.
- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.

- Certain confidentiality, non-disclosure, and non-compete agreements may not be listed on Schedule G. Additionally, certain non-exclusive "finder's fee" agreements may not be listed.
- Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Statement of Financial Affairs

<u>Statement Question 1 and 2 – Revenue</u>. The net sales for the 2023 stub period are as of August 31, 2023.

<u>Statement Question 3 – 90 Day Payments</u>. Payments to insiders within the 90 days prior to the Petition Date listed in response to SOFA 4 are not also listed in response to SOFA 3. SOFA 3 excludes regular payments for compensation made to employees and independent contractors.

<u>Statement Question 4 – Payments to Insiders.</u> SOFA 4 includes only those payments made to insiders on behalf of the respective Debtor during the one year preceding the Petition Date. For the purposes of SOFA 4, the Debtors deemed "insiders" to include all directors, officers, equity owners, and managers of a Debtor, and any relatives thereof.

<u>Statement Question 7 – Legal Actions</u>. The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws including HIPAA (Health Insurance Portability and Accountability Act of 1996).

<u>Statement Question 9 - Certain Gifts and Charitable Contributions</u>. In the ordinary course of business, the Company on occasion provided gifts, such as iPads, as part of promotions to customers and clients for business development purposes. It is possible that the aggregate value of such gifts may have exceeded \$1,000 for certain individuals, however the Company does not maintain sufficient records to determine if this occurred.

<u>Statement Question 10 - Certain Losses</u>. The Debtors did not include losses covered by insurance or losses for which the Debtors were reimbursed in their responses to Statement Question 10.

<u>Statement Question 16 – Personally Identifiable Information</u>. Certain customer information may be collected by Amazon and/or other marketplace operators, which the Company may have access to, subject to the information policies of Amazon or such marketplace operator. However, the Company generally does not retain the Personally Identifiable Information of its customers.

<u>Statement Question 21 – Property Held for Another.</u> In the ordinary course of business, an Acrux Subsidiary Debtor will at times be in control of certain inventory held by Amazon pursuant to an Amazon Account controlled by the Acrux Subsidiary, notwithstanding that Parent is the owner of such inventory. These situations are not included in the Debtors' responses to Statement Question 21.

<u>Statement Questions 28 and 29 – Directors and Officers</u>. For purposes of SOFA 28, each Debtor listed the names of all of its current officers and directors. For purposes of SOFA 29, each Debtor listed the names of all of its former officers and directors that it employed within the one year prior to the Petition Date.

<u>Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders.</u> Refer to SOFA 4 for this item.

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 9 of 123

Check if this is an amended filing

Fill in this information to identify the case:
Debtor name: Benitago Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number: 23-11394

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)	
1a. Real property:	\$0.00
Copy line 88 from Schedule A/B	
1b. Total personal property:	\$20,907,270.13
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$20,907,270.13
Copy line 92 from Schedule A/B	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$9,632,236.00
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$0.00
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	\$3,572,967.05
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
4. Total Liabilities	\$13,205,203.05
Lines 2 + 3a + 3b	 -

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 10 of 123

Check if this is an amended filing

	<u> </u>
Fill in this information to identify the case:	
Debtor name: Benitago Inc.	
United States Bankruptcy Court for the: Southern District of New York	
Case number: 23-11394	

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

Door	s the debtor have any cash or cash equivalents?			
	o. Go to Part 2.			
Ye	es. Fill in the information below.			
All c	eash or cash equivalents owned or controlled by the d	ebtor		Current value of debtor's interest
2. Ca	sh on hand			
2.1				
				\$0.00
	ecking, savings, money market, or financial brokerage			
Name	e of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1				
	Brex Inc.	Business Account	6866	\$1,248,236.37
3.2				
	First Republic Bank	Checking Account	8652	\$2,657.04
3.3				
	First Republic Bank	Checking Account	7635	\$113,578.26
3.4				
0.1	Interactive Brokers LLC	Brokerage Account - Cash	5085	\$537.91
4. Otl	ner cash equivalents (Identify all)			
4.1				
	Gift Card			\$4,000.00
4.2				
	Reward Cash			\$17,104.26

5. Tota	al of Part 1				9				
Add lii	nes 2 through 4 (includ	ling amounts on any a	additional sheets)). Cop	y the total to line 80.				\$1,386,113.84
Part 2	: Deposits and pr	repayments							
6. Doe	es the debtor have any	deposits or prepaym	ents?						
□ No	o. Go to Part 3.								
Ye	s. Fill in the informatio	n below.							
									Current value of debtor's interest
	oosits, including secur iption, including name		y deposits						
7.1									
	Security Deposits								\$26,700.00
	payments, including p iption, including name			eases,	, insurance, taxes, and rent				
8.1	Insurance Prepayme	ents							\$16,310.69
8.2	Professional Service	es Prepayments							\$12,650.97
8.3	Professional Service	es Retainers							\$629,303.00
8.4	Rent Prepayments								\$11,900.00
8.5	Restructuring Profes	ssional Retainers							\$244,765.00
8.6									_
0.0	Software Prepaymer	nts							\$7,306.30
9. Tota	al of Part 2								
Add lii	nes 7 through 8. Copy	the total to line 81.							\$948,935.96
Part 3	Accounts receive	vable							
10. Do	oes the debtor have an	y accounts receivable	e?						
□ No	o. Go to Part 4.								
✓ Ye	s. Fill in the informatio	n below.							
									Current value of debtor's interest
11. Ac 11a.	ocounts receivable		\$97,728.70	_		\$0.00	=	_	\$97,728.70
ııa.	90 days old or less:	face amount	ψ91,120.1U	-	doubtful or uncollectible account			7	\$31,120.10
11b.	Over 90 days old:		\$0.00	_		\$0.00	=	→	\$0.00
	2.0. 20 dayo old.	face amount	\$5.50		doubtful or uncollectible account			•	<u> </u>

Benitago Inc. Case number (If known) 23-11394

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 11 of 123

Debtor

tor Benitago Inc. Name 23-11394-shl	Doc 113	Filed 10/27/2	Case number (if known) 23-11394 23 Entered 10/27/23 18:21:29 Pg 12 of 123	Main Document
2. Total of Part 3				
urrent value on lines 11a + 11b = line	e 12. Copy the total	to line 82.		\$97,728.70
art 4: Investments				
B. Does the debtor own any investm	ents?			
No. Go to Part 5.				
Yes. Fill in the information below.				
			Valuation method used for current value	Current value of debtor's interest
l. Mutual funds or publicly traded stame of fund or stock:	ocks not included	in Part 1		
.1				
BREX - DGVXX			Market	\$5,266,468.99
1.2				
Interactive Brokers - VMFXX			Market	\$1,248,236.37
 Non-publicly traded stock and interthership, or joint venture arme of entity: 	erests in incorpora	ted and unincorporat % of ownership:	ed businesses, including any interest in an LLC,	
.1				
Acrux LLC		100%	N/A	N/A
5.2				
Awasis LLC		100%	N/A	N/A
.3				
Barajeel LLC		100%	<u>N/A</u>	N/A
.4		1000		
Benitago Ltd.		100%	<u>N/A</u>	N/A
.5 Chura LLC		100%	N/A	N/A
Oldid ELO		100%	1970	N/A
i.6 Dimidium LLC		100%	N/A	N/A
				· · · · · · · · · · · · · · · · · · ·
5.7 Eyeke LLC		100%	N/A	N/A
6. Government bonds, corporate bor escribe:	nds, and other neg		tiable instruments not included in Part 1	
5.1				\$0.00
. Total of Part 4				
dd lines 14 through 16. Copy the tota	al to line 83.			\$6,514,705.36
art 5: Inventory, excluding ag	riculture assets			
B. Does the debtor own any inventor	u (avaludina aaria	.la		

No. Go to Part 6.

Yes. Fill in the information below.

Debtor	Benitago Inc.			Cas	e number (if known) 23-11394	
	23-11394-	shl Doc 113	Filed 10/		10/27/23 18:21:29	Main Document
Gen	eral description		Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. R	aw materials					
19.1	Raw materials		08/31/2023	\$15,919.86	Net Book Value	Undetermined
20. V	ork in progress					
20.1						
20.1	SKU		08/31/2023	\$967,383.24	Net Book Value	Undetermined
21. F	inished goods, including g	oods held for resale				
21.1						
	Finished Inventory		08/31/2023	\$8,813,256.06	N/A	Undetermined
22. C	ther inventory or supplies					
22.1	,					
						\$0.00
22 T	otal of Part 5					
	ines 19 through 22. Copy t	ho total to line 0.4				
Auu	ines 19 tillough 22. Copy t	The total to line 64.				\$0.00
24 16	s any of the property listed	l in Dart 5 parichable?				
∠4. Is		illi Fait 3 perisilable:				
_						
☐ Y	es					
25. F	las any of the property list	ed in Part 5 been purcha	ased within 20 da	ays before the bankruptcy	was filed?	
	lo					
✓ Y	Book value	\$454,621.37	Valuation	method Book Value	Current va	alue Undetermined
Y	es					
26. F	las any of the property list	ed in Part 5 been apprai	sed by a profess	ional within the last year?		
N	0					
□ Y	es					
Part	6: Farming and fishir	ng-related assets (of	ther than title	d motor vehicles and l	and)	
27. D	oes the debtor own or leas	se any farming and fishi	ng-related asset	s (other than titled motor	vehicles and land)?	
_	o. Go to Part 7.	, ,	J	•	,	
	es. Fill in the information b	elow				
Gen	eral description			Net book value of debtor's interest	Valuation method used	Current value of debtor's interest
				(Where available)	for current value	
28. 0	rops—either planted or ha	rvested				
28.1						
20.1						\$0.00
29. F	arm animals Examples: Liv	vestock, poultry, farm-raisec	d fish			
29.1						
						\$0.00
3U =	arm machinery and equip	ment (Other than titled mot	tor vehicles)			
30.1	ann macimiei y and equipi	ment (Oniei dian dued IIIO)	tor vernoles)			

Debtor Benitago Inc. Case number (if known) 23-11394 23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Doc Pg 14 of 123 31. Farm and fishing supplies, chemicals, and feed 31.1 32. Other farming and fishing-related property not already listed in Part 6	cument
31.1 32. Other farming and fishing-related property not already listed in Part 6	
32. Other farming and fishing-related property not already listed in Part 6	
	\$0.00
32.1	
	\$0.00
33. Total of Part 6	
Add lines 28 through 32. Copy the total to line 85.	
	\$0.00
34. Is the debtor a member of an agricultural cooperative?	
✓ No	
Yes. Is any of the debtor's property stored at the cooperative?	
□ No	
Yes	
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	
✓ No	
Book value Valuation method Current value	
Yes	
36. Is a depreciation schedule available for any of the property listed in Part 6?	
✓ No	
Yes	
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	
✓ No	
Yes	
Part 7: Office furniture, fixtures, and equipment; and collectibles	
Part 7: Office furniture, fixtures, and equipment; and collectibles	
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	
No. Go to Part 8.	
✓ Yes. Fill in the information below.	
Tes. Till ill the illiothiation below.	
	e of debtor's interest
debtor's interest for current value	
(Where available)	
20 Office from items	
	\$0.00
	\$0.00
39.1	\$0.00
99.1	\$0.00
99.1	
40. Office fixtures 40.1	\$0.00
40. Office fixtures 40.1	
40. Office fixtures 40.1 41. Office equipment, including all computer equipment and communication systems equipment and software 41.1	\$0.00
39. Office furniture 39.1 40. Office fixtures 40.1 41. Office equipment, including all computer equipment and communication systems equipment and software 41.1 Capitalized Software \$4,794.23 Net Book Value Undetermined	\$0.00

\$31,922.81

Laptops

Net Book Value

Undetermined

	Benitago	Inc.			Case r	umber (if known) 23-11394	
	Name	23-11394-shl	Doc 113		3 Entered 10 g 15 of 123	0/27/23 18:21:29	Main Document
			d figurines; paintings	s, prints, or other artwork;	books, pictures, or other	art objects; china and crystal; st	amp, coin, or baseball card collections; other
	tions, mem	orabilia, or collectibles					
2.1							\$0.00
	otal of Pai						
ווו מכ	nes 39 th	rough 42. Copy the tota	to line 86.				\$0.00
l. Is	a deprec	iation schedule availab	le for any of the p	roperty listed in Part 7	?		
No)						
) Ye	!S						
5. Hí	as any of	the property listed in P	art 7 been apprais	sed by a professional w	ithin the last year?		
No							
Ye							
art 8	Mac	hinery, equipment, a	and venicles				
i. Do	oes the de	ebtor own or lease any	machinery, equipr	nent, or vehicles?			
Nc	o. Go to Pa	art 9.					
] Ye	s. Fill in tl	he information below.					
	eral descr	iption nake, model, and identif	fication numbers (oook value of	Valuation method used for current value	Current value of debtor's interest
	or N-num				ere available)		
7. Aı	utomobile	es, vans, trucks, motorc	ycles, trailers, and	d titled farm vehicles			
7.1							40.00
							\$0.00
	atercraft,	trailers, motors, and re	lated accessories	Examples: Boats, trailers	, motors, floating homes	, personal watercraft, and fishing	yvessels
o 1							
D. I							\$0.00
8.1							\$0.00
9. Ai	ircraft and	d accessories					\$0.00
9. Ai	ircraft and	d accessories					\$0.00
9. Ai 9.1			inment (eveluding	n farm machinery and e	oguinment)		
9. Ai 9.1 0. Ot		d accessories ninery, fixtures, and equ	ipment (excluding	g farm machinery and e	equipment)		
9. Ai 9.1 0. Ot			ipment (excluding	g farm machinery and e	equipment)		
9. Ai 9.1 D. Ot		ninery, fixtures, and equ	ipment (excluding	g farm machinery and e	equipment)		\$0.00
9. Ai 9.1 0. Ot 0.1	ther mach	ninery, fixtures, and equ		g farm machinery and e	equipment)		\$0.00
9. Ai 9.1 0. Ot 0.1	ther mach	ninery, fixtures, and equ		g farm machinery and e	equipment)		\$0.00
9. Ai 9.1 9. Ot 9. 1	ther mach	ninery, fixtures, and equ	I to line 87.				\$0.00
9. Ai 9.1 0. Ot 0.1 1. To	ther mach otal of Pai nes 47 the a deprec	ninery, fixtures, and equ rt 8. rough 50. Copy the tota	I to line 87.				\$0.00

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

✓ No

☐ Yes

Debtor	Benitago Inc.			Case num	ber (if known) 23-11394		
	23-11394-shl	Doc 113	Filed 10/27/23	Entered 10/2 5 of 123	27/23 18:21:29	Main Do	cument
Part 9	Real Property		Py It	0 01 123			
54 D	oes the debtor own or lease any	real property?					
	o. Go to Part 10.	. ou. p. opo. sy					
☐ Y	es. Fill in the information below.						
55. A	ny building, other improved real	estate. or land whic	ch the debtor owns or in wh	ich the debtor has a	n interest		
Des Incl Ass (for	ccription and location of property ude street address or other descr essor Parcel Number (APN), and example, acreage, factory, wareh rtment or office building), if availa	ription such as type of property louse,	Nature and extent of debtor's interest in property	Net book value debtor's interes (Where available	of Valuation i	nethod used value	Current value of debtor's interest
55.1							\$0.00
56. T	otal of Part 9.						
	the current value of all lines in que	estion 55 and entrie	s from any additional shee	ts. Copy the total to	line 88.		\$0.00
							
	s a depreciation schedule availab	le for any of the pro	operty listed in Part 9?				
✓ N	_						
☐ Y	es						
_	as any of the property listed in P	art 9 been appraise	ed by a professional within	the last year?			
✓ N	0						
☐ Y	es						
Part '	10: Intangibles and intelle	ctual property					
59. D	oes the debtor have any interest:	s in intangibles or i	ntellectual property?				
	o. Go to Part 11.	•	,				
_	es. Fill in the information below.						
Gen	eral description		Net book debtor's ir (Where av	nterest f	/aluation method used for current value	Current valu	ue of debtor's interest
60. P	atents, copyrights, trademarks, a	and trade secrets					
60.1							\$0.00
							\$0.00
	nternet domain names and websi	tes					
61.1	aludra-lagunamoon.com		Undetermir	ned N	/A	Undetermine	d
61.2					_		_
U1.Z	aludrauxu.com		Undetermin	ned N	/A	Undetermine	d
61.3							
01.0	aludrawhiskoff.com		Undetermin	ned N	/A	Undetermine	d
61.4							
	aludraxmz.com		Undetermin	ned N	/A	Undetermine	d
61.5							
	amazingcapatheon.co.uk		Undetermir	ned N	/A	Undetermine	<u>d</u>

Debtor	Benitago Inc.	Case	number (if known) 23-11394	
	23-11394-shl Doc 113 Filed 10)/27/23 Entered 1 Pg 17 of 123	10/27/23 18:21:29	Main Document
61.6	amzranger.com	Undetermined	N/A	Undetermined
61.7	benitago.com	Undetermined	N/A	Undetermined
61.8	blumbody.com	Undetermined	N/A	Undetermined
61.9	boostultimate.com	Undetermined	N/A	Undetermined
61.10	branditclub.com	Undetermined	N/A	Undetermined
61.11	bunionsforlife.com	Undetermined	N/A	Undetermined
61.12	buynutritionessentials.com	Undetermined	N/A	Undetermined
61.13	calmyotis.net	Undetermined	N/A	Undetermined
61.14	camelcamels.com	Undetermined	N/A	Undetermined
61.15	caretras.com	Undetermined	N/A	Undetermined
61.16	chanix.store	Undetermined	N/A	Undetermined
61.17	colorbags.vip	Undetermined	N/A	Undetermined
61.18	eclat-shop.com	Undetermined	N/A	Undetermined
61.19	felis-trezoro.com	Undetermined	N/A	Undetermined
61.20	flowerpowerbodywork.com	Undetermined	N/A	Undetermined
61.21	foridco.com	Undetermined	N/A	Undetermined
61.22	foridyildun.com	Undetermined	N/A	Undetermined
61.23	getlittlebloom.com	Undetermined	N/A	Undetermined
61.24	getnutritrust.com	Undetermined	N/A	Undetermined
61.25	getsimplynatural.com	Undetermined	N/A	Undetermined

	Benitago Inc.		number (if known) 23-11394_	
	23-11394-shl Doc 113 Filed 10	/27/23 Entered 1 Pg 18 of 123	.0/27/23 18:21:29	Main Document
61.26		1 g 10 01 123		
01.20	ginan-caretras.com	Undetermined	N/A	Undetermined
61.27				
	hairdryerelectronics.com	Undetermined	N/A	Undetermined
61.28				
	hamal-whiskoff.com	Undetermined	N/A	Undetermined
61.29				
	hanna-muller.com	Undetermined	N/A	Undetermined
61.30				
	<u>izarcalmyotis.com</u>	Undetermined	N/A	Undetermined
61.31				
	jabbahuxu.com	Undetermined	N/A	Undetermined
61.32	komallas sam	l la datamaia a d	NI/A	Hadatawain ad
	kamelleo.com	Undetermined	N/A	Undetermined
61.33	komuu lagunamaan aam	Undatarminad	NI/A	Undetermined
	kamuy-lagunamoon.com	Undetermined	N/A	Undetermined
61.34	lagunamoon.com	Undetermined	N/A	Undetermined
	aguitumoon.com	ondetermined	N/A	ondetermined
61.35	lbloomusa.com	Undetermined	N/A	Undetermined
61.36	lich-blumbody.com	Undetermined	N/A	Undetermined
61.07				
61.37	littlebloom.us	Undetermined	N/A	Undetermined
61.38				
01.30	mofi-nusakan.com	Undetermined	N/A	Undetermined
61.39				
01.05	mvaluesinc.com	Undetermined	N/A	Undetermined
61.40				
	myeclatshop.com	Undetermined	N/A	Undetermined
61.41				
	myeclatshopnotification.com	Undetermined	N/A	Undetermined
61.42				
	myvegolife.com	Undetermined	N/A	Undetermined
61.43				
	nothingbut-nutrition.com	Undetermined	N/A	Undetermined
61.44				
	nutritionessentials.com	Undetermined	N/A	Undetermined
61.45				
	orolinenutritionshop.com	Undetermined	N/A	Undetermined

Debtor	Benitago Inc.	Case number (if known) 23-1139	94
	23-11394-shl Doc 113 Filed	10/27/23 Entered 10/27/23 18:23 Pg 19 of 123	1:29 Main Document
61.46	paintyourwallblue.com	Undetermined N/A	Undetermined
61.47	raw-biham.com	Undetermined N/A	Undetermined
61.48			
61.40	sharp-canopus.com	Undetermined N/A	Undetermined
61.49	sharp-denebola.com	Undetermined N/A	Undetermined
61.50	studioinkart.com	Undetermined N/A	Undetermined
61.51	supermombranding.com	Undetermined N/A	Undetermined
61.52	supplementsteamusa.com	Undetermined N/A	Undetermined
61.53	supportiback.com	Undetermined N/A	Undetermined
61.54	tdnnutrition.com	Undetermined N/A	Undetermined
	diffutition.com	Ondetermined N/A	ondetermined
61.55	thermodrone.co.uk	Undetermined N/A	Undetermined
61.56	traininsanesupplements.com	Undetermined N/A	Undetermined
61.57	trashbagsforlife.com	Undetermined N/A	Undetermined
61.58	trezoro-hair.com	Undetermined N/A	Undetermined
61.59	tsigndirect.com	Undetermined N/A	Undetermined
61.60			
	vegolife.co	Undetermined N/A	Undetermined
61.61	veltialaboratories.com	Undetermined N/A	Undetermined
61.62	veritatecolor.com	Undetermined N/A	Undetermined
61.63	vitalitybioresearch.co	Undetermined N/A	Undetermined
61.64	vitarawnutrition.co.uk	Undetermined N/A	Undetermined
61.65	vital a writini i i i i i i i i i i i i i i i i i	Ondetermined IV/A	Ondetermined
61.65	waznbags.com	Undetermined N/A	Undetermined

Debtor	Benitago Inc. 23-11394-shl Doc 113 Filed 10	/27/23 Entered	e number (if known) 23-11394 10/27/23 18:21:29	Main Document
		Pg 20 of 123		
61.66	www.benitago.com	Undetermined	N/A	Undetermined
62. Lie	censes, franchises, and royalties			
62.1				\$0.00
63. Cı	istomer lists, mailing lists, or other compilations			
63.1				
	Customer List		None	Undetermined
64. Ot 64.1	her intangibles, or intellectual property			
04.1	Amazon account related to the sale of Eclat prodcuts located in US, CA	Undetermined	N/A	Undetermined
64.2				
	Amazon account related to the sale of Nutritrust prodcuts located in UK, ES, DE, IT, FR, US, MX	Undetermined	N/A	Undetermined
64.3				
04.5	Amazon account related to the sale of Simply Natural products located in US	Undetermined	N/A	Undetermined
64.4	Amazon account related to the sale of Supportiback products located in US, CA, MX	Undetermined	N/A	Undetermined
64.5	Faire account related to the sale of Eclat products	Undetermined	N/A	Undetermined
64.6				
	Target account related to the sale of Eclat products	Undetermined	N/A	Undetermined
64.7	Walmart account related to the sale of Eclat products	Undetermined	N/A	Undetermined
65. Go	oodwill			
65.1	Unallocated Value of Contributed Assets (Benitago Ltd Asset Contribution)	\$77,092,882.00	Net Book Value	Undetermined
65.2				
00.2	Unallocated Value of Acquired Assets	\$83,842,616.67	Net Book Value	Undetermined
66. To	tal of Part 10.			
Add lii	nes 60 through 65. Copy the total to line 89.			\$0.00
67. Do	your lists or records include personally identifiable information	n of customers (as defined in 1	11 U.S.C. §§ 101(41A) and 107)?	
✓ No				
Ye	s			
68. Is	there an amortization or other similar schedule available for any	of the property listed in Pa	rt 10?	
✓ No				
Ye	S			
	s any of the property listed in Part 10 been appraised by a profe	essional within the last year?	?	
✓ No				
☐ Ye	S			

\$83,608.00

\$31,951.00

\$24,846.00

\$35,110.00

77.2

77.3

77.4

77.5

Net Intercompany Claims (Algedi LLC)

Net Intercompany Claims (Kamuy LLC)

Net Intercompany Claims (Nusakan LLC)

Net Intercompany Claims (Revati LLC)

Debtor	Benitago Inc.		Case	e number (if known) 23-11394	
	23-11394-shl Doc 113	Filed 10/	/27/23 Entered : Pg 22 of 123	10/27/23 18:21:29	Main Document
78. T	otal of Part 11.				
Add I	ines 71 through 77. Copy the total to line 90.				\$11,959,786.27
79. H	las any of the property listed in Part 11 been appra	aised by a profes	ssional within the last year?		
✓ N	0				
☐ Ye	es				
Part 1	Juninary				
In I	Part 12 copy all of the totals from the earlier parts	of the form.			
Тур	e of property		Current value of personal property	Current value of real property	
80. C	ash, cash equivalents, and financial assets. Copy	ine 5, Part 1.	\$1,386,113.84		
81. D	eposits and prepayments. Copy line 9, Part 2.		\$948,935.96		
82. A	ccounts receivable. Copy line 12, Part 3.		\$97,728.70		
83. lr	nvestments. Copy line 17, Part 4.		\$6,514,705.36		
84. Ir	ventory. Copy line 23, Part 5.		\$0.00		
85. F	arming and fishing-related assets. Copy line 33, Par	t 6.	\$0.00		
	office furniture, fixtures, and equipment; and collect 3, Part 7.	etibles. Copy	\$0.00		
87. N	fachinery, equipment, and vehicles. Copy line 51, Pa	rt 8.	\$0.00		

\$0.00

\$11,959,786.27

\$20,907,270.13

91a.

\$0.00

\$0.00

\$20,907,270.13

91b.

88. Real property. Copy line 56, Part 9.

90. All other assets. Copy line 78, Part 11.

91. Total. Add lines 80 through 90 for each column

89. Intangibles and intellectual property.. Copy line 66, Part 10.

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document

20 11004 3111 200 1	Pg 23 of 123	10/21/20 10.21.25	am Bocament
Fill in this information to identify the case:			
Debtor name: Benitago Inc.			
United States Bankruptcy Court for the: South	ern District of New York		
Case number: 23-11394			Check if this is an amended filing
			•
Official Form 206D			
Schedule D: Creditors Who Have	Claims Secured by Property		
Be as complete and accurate as possible.			
Part 1: List Creditors Who Have Claims	Secured by Property		
Do any creditors have claims secured by debte	or's property?		
	form to the court with debtor's other schedules. D	ebtor has nothing else to report on t	his form.
Yes. Fill in the information below.		osto. Had nothing olde to report on t	
List creditors who have secured claims. If a cre separately for each claim.	ditor has more than one secured claim, list the creditor	Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Describe debases was activable to subject to	¢0.622.226.00	l la data una in a d
SellersFunding 450 Lexington Ave	Describe debtor's property that is subject to the lien: Certain assets of Benitago Inc.	\$9,632,236.00	Undetermined
4th Floor New York, NY 10017	Describe the lien		
tdominczyk@mauricewutscher.com; ahochheiser@mauricewutscher.com	Is the creditor an insider or related party?		
Date debt was incurred?	✓ No Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	Yes. Fill out Schedule H: Codebtors(Official Form 206H)		
Yes. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent		
	✓ Unliquidated		
	Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,632,236.00

Case number (if known) 23-11394_ Debtor Benitago Inc.
23-11394-shl Filed 10/27/23 Entered 10/27/23 18:21:29 Doc 113 Main Document

Pg 24 of 123

Part 2:

List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	bullets freed to be frounded for the debts fisted in Full 1, do not fin out of Submit	ano page. Il additional pageo ale liceaea, e	opy and page.
Nam	e and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1			
	Greenberg Traurig 600 Madison Ave 17th Floor New York, NY 10022 pinkaso@gtlaw.com; petermann@gtlaw.com; duerdothd@gtlaw.com		
3.2	Maurice Wutscher LLP		
	450 Lexington Ave 4th Floor New York, NY 10017 tdominczyk@mauricewutscher.com; ahochheiser@mauricewutscher.com		

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 25 of 123

	Pg 25 of 123			
Fill in this information to identify the case:				
Debtor name: Benitago Inc.				
United States Bankruptcy Court for the: Southern District of N	ew York			
Case number: 23-11394				Check if this is an amended filing
Official Form 206E/F				
Schedule E/F: Creditors Who Have Unsecu	red Claims			
Be as complete and accurate as possible. Use Part 1 for creditor the other party to any executory contracts or unexpired leases to Property (Official Form 206A/B) and on Schedule G: Executory on the left. If more space is needed for Part 1 or Part 2, fill out a Part 1: List All Creditors with PRIORITY Unsecured C	that could result in a claim. Also l Contracts and Unexpired Leases and attach the Additional Page of	list executory contracts on Schedu (Official Form 206G). Number the	ıle A/B: Asset	s - Real and Personal
1. Do any creditors have priority unsecured claims? (See 11 U.S.C	. § 507).			
✓ No. Go to Part 2.				
☐ Yes. Go to line 2.				
2. List in alphabetical order all creditors who have unsecured cla claims, fill out and attach the Additional Page of Part 1.	aims that are entitled to priority in	1 whole or in part. If the debtor has n	nore than 3 cred	ditors with priority unsecured
		Total claim		Priority amount
2.1				
	As of the petition filing date, Check all that apply.	the claim is:		\$0.00
Date or dates debt was incurred	Contingent			
Last 4 digits of account number	Unliquidated			
	Disputed			
Specify Code subsection of PRIORITY unsecured claim:	Basis for the claim:			
11 U.S.C. § 507(a) (_)	Is the claim subject to offset	?		
	I NI-			

Yes

Debtor

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of clain
101 Ventures DBA Conversations On Retail, PO Box 903, Bentonville, AR, 72712	As of the petition filing date, the claim is: Check all that apply. Contingent	:
Date or dates debt was incurred	Unliquidated	
	Disputed	
	Basis for the claim: Trade Payables	
	Is the claim subject to offset?	
	Yes	
	A for the first transfer	
A. Forien Oy, Lakaksenkuja 6, 49270, Pyhtaa, Finland	As of the petition filing date, the claim is: Check all that apply.	
Date or dates debt was incurred	Contingent	
09/29/2021	✓ Unliquidated	
	Disputed	
	Basis for the claim: Rights Under APA Agreement	
	Is the claim subject to offset?	
	U No	
	☐ Yes	
Algedi LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply.	
Date or dates debt was incurred	Contingent	
	Unliquidated	
	Disputed	
	Basis for the claim: Potential Intercompany Claims	
	Is the claim subject to offset?	
	∪ INU	

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 27 of 123 3.4 As of the petition filing date, the claim is: \$0.00 Alhena LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? ☐ No Yes 3.5 As of the petition filing date, the claim is: \$0.00 Aludra Limited, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.6 As of the petition filing date, the claim is: \$1,306,848.60 Amazing Carpathen, Stefana-Veronia Sticlaru, Alleea Soldat Nicolae Check all that apply. Barbu 6, Bucharest, Romania Contingent ✓ Unliquidated Date or dates debt was incurred 02/11/2022 Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? ☐ No Yes

As of the petition filing date, the claim is:

Check all that apply.
Contingent

Unliquidated
Disputed

Basis for the claim:
Trade Payables

☐ No☐ Yes

Is the claim subject to offset?

\$41,616.09

3.7

Anhui Xinmai Technology Co.,Ltd

Date or dates debt was incurred

Debtor Case number (if known) 23-11394 Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 28 of 123 3.8 As of the petition filing date, the claim is: \$125,000.00 Anomaly Partners LLC, 536 Broadway, 11th FL, New York, NY, 10012 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.9 As of the petition filing date, the claim is: \$0.00 Atrium Staffing LLC, 7850 NW 146th St, Hialeah, FL, 33016 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.10 As of the petition filing date, the claim is: \$337.51 Azama LLC, 16809 Highway 99, Lynwood, WA, 98037 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes

Beijing Qunlijiaye Commercial And Trade Co., Ltd., Cao Hongxia, Wang Nan,, 100 S. Ashley Drive, Suite 620, Tampa, FL, 33602

Date or dates debt was incurred 09/17/2021

3.11

As of the petition filing date, the claim is:

\$0.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Rights Under APA Agreement

Is the claim subject to offset?

U No

Yes

Benitago Inc.

Case number (If known) 23-11394

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 29 of 123 Debtor

3.12

	Beijing Qunlijiaye Commercial And Trade Co., Ltd., Cao Hongxia, Wang Nan,, 100 S. Ashley Drive, Suite 620, Tampa, FL, 33602	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
	Date or dates debt was incurred	Unliquidated	
		Disputed	
		Basis for the claim: Litigation Claims	
		Is the claim subject to offset?	
		Yes	
3.13		As of the resisting filling data the plains in	\$0.00
	Bejijing Wanbangtong Technology Co. Ltd, No.1004, Blk South, Bldg 20, Xixiaokou Rd,, Qinghexiaoying, Haidian Dist, Beijing , China	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
	Date or dates debt was incurred	Unliquidated	
	09/23/2021	Disputed	
		Basis for the claim: Rights Under APA Agreement	
		Is the claim subject to offset?	
		Yes	
3.14		As of the potition filing data the claim is:	\$0.00
	Benitago Inc., One Liberty Plaza, Suite 320, New York, NY 10006	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
	Date or dates debt was incurred	✓ Unliquidated	
		Disputed	
		Basis for the claim: Intercompany Claims between Acrux LLC and Parent	
		Is the claim subject to offset?	
		Yes	
3.15			
	Benitago Limited, One Liberty Plaza, Suite 320, New York, NY 10006	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Date or dates debt was incurred	Contingent	
		✓ Unliquidated □ Disputed	
		Basis for the claim: Potential Intercompany Claims	
		Is the claim subject to offset?	
		Yes	

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 30 of 123 3.16 As of the petition filing date, the claim is: \$0.00 Bharani LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? ☐ No Yes 3.17 As of the petition filing date, the claim is: \$0.00 Biham LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.18 As of the petition filing date, the claim is: \$0.00 Bloom Nine Ventures Inc., 15210 Ventura Blvd. #609, Sherman Oaks, Check all that apply. CA, 91403 Contingent ✓ Unliquidated Date or dates debt was incurred 08/17/2021 Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? U No Yes 3.19

Brainjolt LLC, 115 W California Blvd, #9122, Pasadena, CA, 91105

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$69.55

Check all that apply.

Contingent

✓ Unliquidated

Disputed

Basis for the claim:

Trade Payables

Is the claim subject to offset?

U No

Yes

Debtor Case number (if known) 23-11394 Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 31 of 123 3.20 As of the petition filing date, the claim is: \$1,083,000.00 CalMyotis HK Limited, Foshan Kaermiao Technology Ltd., Wei Yu, Zhisen Check all that apply. Zhang, 12th Floor, Santai Building, 137-139 Connaught Road, Hong Kong Contingent Unliquidated Date or dates debt was incurred 12/16/2021 Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? □No Yes 3.21 As of the petition filing date, the claim is: \$0.00 Canopus LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.22 As of the petition filing date, the claim is: \$3,500.00 Capsum Inc Check all that apply. Contingent Date or dates debt was incurred Unliquidated

Date or dates debt was incurred

Contingent
Unliquidated
Disputed

Basis for the claim:
Trade Payables
Is the claim subject to offset?
No
Yes

Celigo Inc, 3 Lagoon Drive, Redwood City, CA, 94065

As of the petition filing date, the claim is:
Check all that apply.
Contingent

Unliquidated
Disputed
Basis for the claim:
Trade Payables

☐ No☐ Yes☐

Is the claim subject to offset?

\$0.00

3.23

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pq 32 of 123 3.24 As of the petition filing date, the claim is: \$0.00 Chechia LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? ☐ No Yes 3.25 As of the petition filing date, the claim is: \$20,652.12 Christoph Dohmen Loan Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Unsecured Loan Is the claim subject to offset? ☐ No Yes 3.26 As of the petition filing date, the claim is: \$0.00 Clearpoint International Express Inc, 1111 Corporate Center, Monterey Check all that apply. Park, CA, 91754 Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.27

Climate Partner LLC, 501 Boylston Street, Boston, MA, 02116

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated
Disputed

Basis for the claim:
Trade Payables

☐ No☐ Yes

Is the claim subject to offset?

\$16,125.00

Debtor Case number (if known) 23-11394 Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 33 of 123 3.28 As of the petition filing date, the claim is: \$0.00 Convene at 1 Liberty Plaza LLC, One Liberty Plaza, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.29 As of the petition filing date, the claim is: \$0.00 Core Trade Services, 2300 W 84th Street Suite 408, Hialeah, FL, 33016 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? ☐ No Yes 3.30 As of the petition filing date, the claim is: \$1,200.00 CREATIVE HAYSTACK LLC Check all that apply. Contingent Date or dates debt was incurred ☐ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? ☐ No Yes 3.31 \$0.00

Dalim LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

Contingent

✓ Unliquidated

Disputed

Basis for the claim:

Potential Intercompany Claims

Is the claim subject to offset?

U No

Yes

Debtor	Benitago Inc.	Case number (if known) 23-11394		
23-11394-shl	Doc 113	Filed 10/27/23	Entered 10/27/23 18:21:29	Main Document Pg 34 of 123
3.32	DDK & Company LLP, 50 Jericho Quadrangle, Suite 220, New York, NY,	Check all that apply.	As of the petition filing date, the claim is: Check all that apply.	\$35,491.00
Case number (if known) 23-11394				
As of the petition filing date, the claim is: Check all that apply.	\$35,491.00			
Check all that apply.	Case number (if known) 23-11394			
Case				

	DDK & Company LLP, 50 Jericho Quadrangle, Suite 220, New York, NY, 11753	Check all that apply. Contingent	\$55,491.00
	Date or dates debt was incurred	- Unliquidated	
		- Disputed	
		Basis for the claim: Trade Payables	
		Is the claim subject to offset?	
		Yes	
3.33			
	Denebola LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
	Date or dates debt was incurred	✓ Unliquidated	
		Basis for the claim: Potential Intercompany Claims	
		Is the claim subject to offset?	
		Yes	
3.34			
	Der Grüne Punkt	As of the petition filing date, the claim is: Check all that apply.	\$38.16
	Date or dates debt was incurred	Contingent	
		Unliquidated	
		Disputed	
		Basis for the claim: Trade Payables	<u></u>
		Is the claim subject to offset?	
		Yes	
3.35			
	Deringer, 19520 Wilmington Avenue, Rancho Dominguez, CA, 90220	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Date or dates debt was incurred	Contingent	
		Unliquidated Disputed	
		Basis for the claim:	
		Trade Payables	
		Is the claim subject to offset?	
		Yes	

Debtor

3.36

As of the petition filing date, the claim is: Check all that apply.	\$603.75
	
Trade Payables	
Is the claim subject to offset?	
Yes	
	40.00
Check all that apply.	\$0.00
_	
_	
Basis for the claim: Potential Intercompany Claims	
Is the claim subject to offset?	
U No	
Yes	
As of the petition filing date, the claim is: Check all that apply.	\$0.00
Contingent	
✓ Unliquidated	
Disputed	
Basis for the claim: Potential Intercompany Claims	_
Is the claim subject to offset?	
Yes	
As of the petition filing date, the claim is:	\$0.00
Check all that apply.	
✓ Unliquidated	
Disputed	
Basis for the claim: Trade Payables	<u></u>
Is the claim subject to offset?	
Yes	
	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? No Oryes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? No

GETIDA, 1345 Queen Anne Rd, Teaneck, NJ, 07666	As of the petition filing date, the claim is: Check all that apply. Contingent	\$11,392.73
Date or dates debt was incurred	Unliquidated	
	Disputed	
	Basis for the claim: Trade Payables	
	Is the claim subject to offset?	<u> </u>
	Yes	
	As of the petition filing date, the claim is:	\$0.00
Ginan LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	Check all that apply. Contingent	
Date or dates debt was incurred	✓ Unliquidated	
·	Disputed	
	Disputed Basis for the claim:	
	Potential Intercompany Claims	
	Is the claim subject to offset?	
	Yes	
Gladwin Legal, Suite 10, Level 19/644 Chapel St, South Yarra, VIC 3141,	As of the petition filing date, the claim is: Check all that apply.	\$519.75
Atralia	Contingent	
Date or dates debt was incurred	Unliquidated	
	Disputed	
	Basis for the claim: Trade Payables	
	Is the claim subject to offset?	<u> </u>
	Yes	
Guangzhou Tuling Trading Co., Ltd., Shenzhen Daxin Trading Co. Itd., Shenzhen Daxin Trading Co. Itd., HongKong Bailun Technology	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Limited, Guangzhou Bailun Supply Chain Technology Limited, No. 96,	Contingent	
Building 30, West Lake Commercial Building, No. 12, West Lake Road, Yuexiu District, Guangzhou, China	✓ Unliquidated☐ Disputed	
Date or dates debt was incurred 12/17/2021	Basis for the claim:	
	Rights Under APA Agreement	
	Is the claim subject to offset?	
	Yes	

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 37 of 123 3.44 As of the petition filing date, the claim is: \$0.00 Gustavo Mezquita Ramp, Edif Bancaracas 10-1, Plaza la Castellana, Check all that apply. Caracas, 1060, Venezuela Contingent Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.45 As of the petition filing date, the claim is: \$0.00 Hamal LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? ☐ No Yes 3.46 As of the petition filing date, the claim is: \$125.00 Hurry HubCo LLC Check all that apply. Contingent Date or dates debt was incurred ☐ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? ☐ No Yes 3.47 As of the petition filing date, the claim is: \$0.00

Check all that apply.

Contingent

Unliquidated
Disputed
Basis for the claim:
Trade Payables

☐ No☐ Yes

Is the claim subject to offset?

IC Global Nutraceuticals, 104 Pontiac Lane, San Antonio, TX, 78232

Date or dates debt was incurred

Debtor Case number (if known) 23-11394 Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 38 of 123 3.48 As of the petition filing date, the claim is: \$5,000.00 Integrity Ventures LLC, 495 Hwy 12 North, Steinbach, MB R5G 1V1, CA Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.49 As of the petition filing date, the claim is: \$0.00 Izar LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.50 As of the petition filing date, the claim is: \$0.00 Jabbah LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No

Jamie Ricky Hastings, Hopford Willows, Shilton Fields, Coventry , UK

Date or dates debt was incurred 04/26/2021

3.51

As of the petition filing date, the claim is:

\$0.00

Check all that apply.

Contingent

Contingent

Yes

Unliquidated

Disputed

Basis for the claim:

Rights Under APA Agreement

Is the claim subject to offset?

U No

Yes

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 39 of 123 3.52 As of the petition filing date, the claim is: \$0.00 JB7, LLC dba Physician's Choice Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Litigation Claims Is the claim subject to offset? ☐ No Yes 3.53 As of the petition filing date, the claim is: \$0.00 Jieyang Fuyi E-commerce Co., Ltd, Guangdong Migu Technology Co. Check all that apply. Ltd, Jieyang Weiwo Technology Co., Ltd, Forid Inc.,, Jieyang Rongcheng Contingent District Meiyun Street Kuidi Community Deyang Li East 4th Lane No. 20, China ✓ Unliquidated Disputed Date or dates debt was incurred 06/16/2022 Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? U No Yes 3.54 As of the petition filing date, the claim is: \$0.00 K. Rossi Consulting, 2247 Louella Ave, Venice, CA, 90291 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes

3.55

Kamuy LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006

Date or dates debt was incurred

Check all that apply.

Unliquidated

Disputed

Basis for the claim:
Potential Intercompany Claims

Is the claim subject to offset?

No

Yes

As of the petition filing date, the claim is:

\$0.00

Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl

3.56

Case number (if known) 23-11394

Main Document

As of the petition filing date, the claim is: \$0.00 Lich LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? ☐ No Yes 3.57 As of the petition filing date, the claim is: \$0.00 Maasym LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.58 As of the petition filing date, the claim is: \$34,635.80 MARTINTRUX GROUP LTD Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.59 As of the petition filing date, the claim is: \$0.00 MINT TRANSPORT CO.,LTD, Rm.2901, No.1318 North SiChuan Road, Check all that apply. Shengbang Tower, Shanghai, China Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No

Yes

Pg 40 of 123

Benitago Inc. Case number (if known) 23-11394

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Debtor Pg 41 of 123

3.60

Nusakan LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
Date or dates debt was incurred	✓ Contingent ✓ Unliquidated	
-	Disputed	
	Basis for the claim:	
	Potential Intercompany Claims	<u> </u>
	Is the claim subject to offset?	
	Yes	
	As of the petition filing date, the claim is:	\$0.00
OfficePartners360 LLC, 31 Bailey Avenue, Ridgefield, CT, 06877	Check all that apply. Contingent	
Date or dates debt was incurred	✓ Unliquidated	
	Disputed	
	Basis for the claim: Trade Payables	
	Is the claim subject to offset?	
	Yes	
Okab LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Date or dates debt was incurred	Contingent	
	Unliquidated	
	Disputed	
	Basis for the claim: Potential Intercompany Claims	
	Is the claim subject to offset?	
	Yes	
		40,000,00
Oracle America, Inc., 2300 Oracle Way, Austin, TX, 78741	As of the petition filing date, the claim is: Check all that apply.	\$9,828.60
Date or dates debt was incurred	Contingent	
	Unliquidated Disputed	
	Basis for the claim:	
	Trade Payables	
	Is the claim subject to offset?	
	Yes	

Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl

Case number (if known) 23-11394

Main Document

3.64 As of the petition filing date, the claim is: \$0.00 Pavel Butsukin, Flamingo Villas A-64-00-03 PO Box 4235, Ajman, UAE Check all that apply. Contingent Date or dates debt was incurred Unliquidated 09/29/2021 Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? ☐ No Yes 3.65 As of the petition filing date, the claim is: \$173,517.46 Perpetua Labs, Inc., 36 Maplewood Ave, Portsmouth, New Hampshire, Check all that apply. 03801 Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.66 As of the petition filing date, the claim is: \$0.00 Phact LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.67 As of the petition filing date, the claim is: \$174,990.76 Pixior LLC, 5901 S. Eastern Avenue, Commerce, CA, 90040 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No

Yes

Pg 42 of 123

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 43 of 123 3.68 As of the petition filing date, the claim is: \$0.00 Prep and Ship USA, INC, 21007 Superior St., Chatsworth, CA, 91311 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.69 As of the petition filing date, the claim is: \$0.00 Principal Life Insurance Company, Principal Life Insurance Company, Des Check all that apply. Moines, IA, 50392 Contingent

✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.70 \$500.00 As of the petition filing date, the claim is: Project Retail LLC, 766 Shrewsburry Avenue, Suite 403, Tinton Falls, NJ, Check all that apply. 07724 Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes As of the petition filing date, the claim is: \$330,434.97 Ramp Credit Card, 71 5th Avenue, New York, NY, 100010 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Credit Card Is the claim subject to offset? U No Yes

3.71

	Pate or dates debt was incurred	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? No Yes	
2.72		□ Tes	
3.73	Revati LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply. Contingent	\$0.00
	Date or dates debt was incurred	Unliquidated	
		Disputed	
		Basis for the claim: Potential Intercompany Claims	
		Is the claim subject to offset?	<u> </u>
		U No ☐ Yes	
		Yes	
3.74	Segin LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Date or dates debt was incurred	Contingent	
		Unliquidated Disputed	
		Basis for the claim:	
		Potential Intercompany Claims	
		Is the claim subject to offset?	
		Yes	
3.75			
0.70	Seller Rocket, 5042 N 800 E, New Carlisle, IN, 46552	As of the petition filing date, the claim is: Check all that apply.	\$122,641.78
	Date or dates debt was incurred	Contingent Unliquidated	
		Disputed	
		Basis for the claim: Trade Payables	
		Is the claim subject to offset?	

Yes

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 45 of 123 3.76 As of the petition filing date, the claim is: \$1,464.00 Solomon Page Group LLC, 260 Madison Avenue, 4th Floor, New York, NY, Check all that apply. 10016 Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.77 As of the petition filing date, the claim is: \$0.00 Stanton IP Law Firm, P.A., 201 Kennedy Blvd, Suite 1900, Tampa, FL, Check all that apply. 33602 Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.78 As of the petition filing date, the claim is: \$0.00 Stephen Eilers, Peak Supplements LLC, Boost Marketing Group, 396 Check all that apply. Pettis Ave SE, Suite 110, Ada, MI, 49301 Contingent ✓ Unliquidated Date or dates debt was incurred 08/11/2021 Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? U No Yes

3.79

Symbient Product Solutions

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payables

Is the claim subject to offset?

No

Yes

\$625.38

Case number (if known) 23-11394 Debtor Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 46 of 123 3.80 As of the petition filing date, the claim is: \$0.00 Taiyi LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? □No Yes 3.81 As of the petition filing date, the claim is: \$0.00 Today International Logistics Co. Ltd., RM1904,GUIDU Check all that apply. BUILDING, CHUNFENG ROAD, LUOHU, Shenzen, China Contingent ✓ Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.82 As of the petition filing date, the claim is: \$0.00 Trio Vision Boards S.R.L, ONLINE BRANDS WORLDWIDE SRL, Check all that apply. KAMELLEO ONLINE SRL, Str. Burnitei nr. 24, Bucharest, Romania Contingent Unliquidated Date or dates debt was incurred 06/15/2021 Disputed

Ugly Feedback-Alakdolak, 996 Haverstraw Road, Suffern, NY, 10901

Date or dates debt was incurred

3.83

As of the petition filing date, the claim is:

\$50,304.74

Check all that apply.

Basis for the claim:
Rights Under APA Agreement
Is the claim subject to offset?

NoYes

Contingent

✓ Unliquidated

Disputed

Basis for the claim:

Trade Payables

Is the claim subject to offset?

☐ No

Yes

Debtor Case number (if known) 23-11394 Benitago Inc Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 23-11394-shl Main Document Pg 47 of 123 3.84 As of the petition filing date, the claim is: \$0.00 UHS Premium Billing, UHS Premium Billing , PO BOX 94017 , Palatine, IL, Check all that apply. 60094-4017 Contingent Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.85 As of the petition filing date, the claim is: \$0.00 Veritate LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.86 As of the petition filing date, the claim is: \$22,426.30 WarehouseQuote.com, LLC, 6467 E Washington Blvd, City of Commerce, Check all that apply. CA, 60040 Contingent ☐ Unliquidated Date or dates debt was incurred ✓ Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.87

As of the petition filing date, the claim is: Wazn LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes

\$0.00

Debtor Benitago Inc. Case Inc. Case

3.88

Case number (if known) 23-11394 c 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 48 of 123

As of the petition filing date, the claim is: \$0.00 WEX Health, Inc., 1 Hancock Street, Portland, ME, 04101 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? □No Yes 3.89 As of the petition filing date, the claim is: \$0.00 Wolf, Greenfield & Sacks, P.C., 600 Atlantic Avenue, Boston, MA, 02210 Check all that apply. Contingent Date or dates debt was incurred ✓ Unliquidated Disputed Basis for the claim: Trade Payables Is the claim subject to offset? U No Yes 3.90 As of the petition filing date, the claim is: \$0.00 Yildun LLC, One Liberty Plaza, Ste. 320, New York, NY, 10006 Check all that apply. Contingent Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Potential Intercompany Claims Is the claim subject to offset? U No Yes 3.91 As of the petition filing date, the claim is: \$0.00 Yuyao Yinglang Exhibition Equipment Co., Ltd, Zhengzhou Yanlan Check all that apply. Education Technology Co., Wang Fang Contingent Unliquidated Date or dates debt was incurred Disputed Basis for the claim: Rights Under APA Agreement Is the claim subject to offset? U No Yes

ivallie	23-11394-shl	Doc 113		Entered 10/27/23 18:21:2 I9 of 123	29	Main Do	cument
Part 3: Lis	t Others to Be Notifie	ed About Unsec	•				
	nabetical order any others and attorneys for unsecured of		tified for claims listed in Pa	arts 1 and 2. Examples of entities that may be	e listed a	are collection a	gencies, assignees of claims
If no others n	eed to be notified for the	debts listed in Pa	arts 1 and 2, do not fill out	or submit this page. If additional pages ar	re need	ed, copy the i	next page.
Name and n	nailing address			On which line in Part 1 or Part 2 is the related creditor (if any) listed?		ted	Last 4 digits of account number, if any
4.1							
. <u></u>				Line -			
				Not listed. Explain			
Part 4: Tot	al Amounts of the Pr	iority and Non	priority Unsecured Cla	ims			
5. Add the an	nounts of priority and no	npriority unsecure	ed claims.				
						Total of clai	m amounts
5a. Total clai	ms from Part 1				5a.		\$0.00

Case number (if known) 23-11394_

5b.

5c.

\$3,572,967.05

\$3,572,967.05

Debtor

Benitago Inc.

5b. Total claims from Part 2 $\,$

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 50 of 123

		Pg 50	of 123	
Filli	in this information to identify	the case:		
Deb	tor name: Benitago Inc.			
Unit	ted States Bankruptcy Court	for the: Southern District of New York		
Cas	e number: 23-11394			Check if this is an amended filing
				_
Offic	cial Form 206G			
Sche	edule G: Executory	Contracts and Unexpired Leases		
Be as	complete and accurate as p	ossible. If more space is needed, copy and attach	the additional page, numbering the entries conse	cutively.
Sched	ule G: Executory Contra	acts and Unexpired Leases		
\neg	•	tory contracts or unexpired leases?	· · · · · · · · · · · · · · · · · ·	
_		form with the court with the debtor's other schedul	·	(26.1.2
Ye	s. Fill in all of the information	below even if the contracts or leases are listed on	Schedule A/B: Assets - Real and Personal Propert	y (Official Form 206A/B).
2. List all contracts and unexpired leases		State the name and mailing address for all oth	er parties with whom the debtor	
			has an executory contract or unexpired lease	
2.1	State what the contract or lease is for and the	Mutual NonDisclosure Agreement Effective Date: 11/23/2021	5 Stars Untied LLC	
	nature of the debtor's	Date. 11/23/2021	Attn: Yuriy Sorochev	
	interest		16192 Costal Hwy	
	State the term		Lewes, DE 19958	
	remaining List the contract number			
	of any government			
	contract			
2.2	State what the contract	US Service Agreement Freelance and Full-Time	24 Seven, LLC	
	or lease is for and the nature of the debtor's	Effective Date: 2/9/2022	Attn: Amanda Gubitosi	
	interest		105 Maxess Road	
	State the term		Suite 201	
	remaining		Melville, NY 11747	
	List the contract number			
	of any government contract			
	State what the contract	Employee Proprietary Information and	ALL D. IN O. F.	
	or lease is for and the	Inventions Agreement – Effective Date:	Abhay Purohit - On File	
	nature of the debtor's interest	5/28/2021		
	State the term			
	remaining			

List the contract number of any government contract

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

State the term remaining List the contract number of any government contract

Millmead Road London N17 9QU England

2.15 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Referral Fee Agreement

AEPIC Partners 86-90 Paul Street London EC2A 4NE United Kingdom

Aleix Manent - On File

of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

Mutual Non-Disclosure Agreement -- Effective

Date: 1/5/2022

2.21

interest State the term remaining

contract

List the contract number of any government

interest State the term remaining

contract

List the contract number of any government

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

remaining

contract

List the contract number of any government

interest State the term remaining List the contract number of any government contract

2.51

10824 Se Oak Street #219 Milwaukie, OR 97222

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Sourcing Service Level Agreement -- Effective Date: 4/17/2023

Bai Source Inc Liping Yang 9878 W Belleview ave PMB 3121 Denver, CO 80123

State the term remaining

contract

List the contract number of any government

of any government contract

2.63

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Consulting Agreement / Non-Disclosure

Agreement -- Effective Date: 1/10/2022

Bjarnye Ysattise Pedida - On File

State the term remaining List the contract number of any government contract State what the contract

or lease is for and the nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.69

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 3/11/2021

Beverly Hills, CA 90212

Bramano Setyaki - On File

2.74 State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

2.75

or any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Engagement Letter -- Effective Date: 2/6/2023

C&L International Corp 1712 Pioneer Ave

Suite 500

Cheyenne, WY 82001

remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.81

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 8/17/2021

Carlos Pizarro Bravo - On File

of any government contract 2.87 State what the contract Consulting Agreement / Non-Disclosure Catlyn Janice Adams - On File Agreement - Effective Date: 6/21/2021 or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

177 huntington Ave

Boston, MA 2115

Attn: Edan Abehsera

New York, NY 10013

433 Broadway

#1700

Cubico

interest

remaining

contract

interest

contract

State the term remaining

2.99

State the term

List the contract number of any government

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

Membership Agreement -- Effective Date:

5/12/2021

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.105 State what the contract **Employee Proprietary Information and** or lease is for and the Inventions Agreement / Non-Disclosure nature of the debtor's Agreement -- Effective Date: 3/11/2021 interest State the term remaining List the contract number of any government

contract

Dania Joseph - On File

Deal Genius LLC or lease is for and the Date: 4/28/2022 Attn: Chris Matsakis nature of the debtor's 4249 Diversey Ave interest Chicaco, IL 60639 State the term remaining List the contract number of any government contract 2.111 State what the contract Mutual Non-Disclosure Agreement -- Effective **Dermaceutical Laboratories LLC** or lease is for and the Date: 1/14/2023 Attn: Jimmy Chang nature of the debtor's 30 Henry St interest Teterboro, NJ 07608 State the term remaining List the contract number

of any government

contract

nature of the debtor's interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

remaining

contract

State the term

2.117

Austin, TX 78704

Non Exclusive Finder Fee Agreement

Doncaster Ltd 30 Ha'Arba's St Ha'arbaa towers South tower 24th Fl Tel- Aviv 6473926 Israel

2.122 State what the contract or lease is for and the nature of the debtor's

> List the contract number of any government

Non-Exclusive Finder's Fee Agreement --Effective Date: 4/8/2022

Edmir Bejko - On File

2.123 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

interest State the term remaining

contract

contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 3/11/2021

Eleanor Louise Rickard - On File

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.129 State what the contract Consulting Agreement / Non-Disclosure Erdal Karakoyun - On File Agreement -- Effective Date: 3/11/2021 or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

interest State the term remaining List the contract number of any government contract

The BHive - Smales Farm Level 3 Takapuna, Auckland 622 New Zealand

2.135 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

Nondisclosure Agreement -- Effective Date: 3/11/2021

Fang Weinan - On File

contract

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

State what the contract

List the contract number of any government

or lease is for and the nature of the debtor's

interest State the term remaining

contract

2.141

Consulting Agreement / Non-Disclosure Agreement – Effective Date: 11/22/2021

Fiona Fokje Wagenaar - On File

or lease is for and the Agreement -- Effective Date: 12/6/2021 nature of the debtor's interest State the term remaining List the contract number of any government contract 2.147 State what the contract Consulting Agreement / Non-Disclosure Fulya Kuzu - On File or lease is for and the Agreement -- Effective Date: 3/11/2021 nature of the debtor's interest State the term remaining List the contract number of any government

contract

remaining List the contract number of any government contract

2.153 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 2/7/2022

Gerald Lightfoot - On File

State the term remaining List the contract number of any government contract

2.158 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

9/9/2021

Nondisclosure Agreement -- Effective Date:

Global Wired Advisors, LLC Attn: Christopher Bodnar 11121 Carmel Park Blvd Ste 430 Charlotte, NC 28226

2.159 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number

of any government

contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 3/11/2021

Grace Howard - On File

State the term remaining List the contract number of any government contract

2.165 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 3/11/2021

Hannah Kaye Tindale - On File

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.171 State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

Nondisclosure Agreement -- Effective Date: 1/24/2022

Hollie Anne Moore - On File

contract

State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.177

Consulting Agreement / Non-Disclosure

Agreement -- Effective Date: 1/31/2022

Ignacio Guirado Serrano - On File

Brooklyn, NY 11205

interest

remaining

contract

interest

remaining

contract

State the term

2.183

State the term

List the contract number of any government

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

16 Burrough Court, Burrough-on-the-Hill

16 Burrough Court, Burrough-on-the-Hill

Melton Mowbray

Leicestershire

NON-EXCLUSIVE FINDER'S FEE AGREEMENT --

Effective Date: 2/20/2022

United Kingdom

International Limited

Melton Mowbray

Leicestershire

United Kingdom

Attn: Anthony Johnson

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

Agreement – Effective Date: 10/18/2021

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.189

Consulting Agreement / Non-Disclosure Agreement – Effective Date: 3/1/2022

Jacek Cichy - On File

interest State the term remaining List the contract number of any government contract

2.195

Janesa Ereca P. Casanaan - On File

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 7/26/2021

nature of the debtor's interest State the term

remaining

contract 2.201 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

List the contract number of any government

> Consulting Agreement / Non-Disclosure Agreement - Effective Date: 8/17/2022

Joy Miralles - On File

remaining List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.207

Non Exclusive Finder Fee Agreement --Effective Date: 3/7/2022

Justin Demes - On File

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.213 State what the contract Mutual Non-Disclosure Agreement -- Effective Kiah Hagen - On File or lease is for and the Date: 3/10/2022 nature of the debtor's interest State the term remaining

List the contract number of any government

contract

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.219 State what the contract Consulting Agreement / Non-Disclosure Kristina Mishevska - On File or lease is for and the Agreement -- Effective Date: 5/10/2021 nature of the debtor's interest

State the term remaining

contract

List the contract number of any government

contract

4 State what the contract or lease is for and the nature of the debtor's interest State the term remaining
List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.225

Mutual Non-Disclosure Agreement – Effective Date: 4/5/2021

KW Trading Corporation 18 Regina Rd Monsey, NY 10952-4524

interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.231

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 4/15/2021

Linda Li Ulfe - On File

remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.237

Consulting Agreement / Non-Disclosure

Agreement -- Effective Date: 2/1/2022

Lucille Francoise Renee Lecointre - On File

242 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

remaining

contract

State the term

2.243

Non-Exclusive Finder's Fee Agreement --Effective Date: 12/15/2021

MarginBusiness Ltd Trust Company Complex Ajeltake Road Ajeltake Island Majuro, MH 96960 Marshall Islands

State the term remaining List the contract number of any government contract

State what the contract

List the contract number of any government

or lease is for and the nature of the debtor's

interest State the term remaining

contract

2.249

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 12/27/2021

Mariver Anna L Diaz - On File

contract

4 State what the contract or lease is for and the nature of the debtor's interest State the term remaining
List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.255

Nondisclosure Agreement -- Effective Date: 3/11/2021

May Lee - On File

interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.261

Employee Proprietary Information and

Agreement

Inventions Agreement / Non-Disclosure

Mihai Trifan - On File

interest State the term remaining List the contract number of any government contract

2.267

contract

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

Non-Exclusive Finder's Fee Agreement --Effective Date: 11/15/2021

MSR Associates Attn: Nishant Raut 160 Gayatri Nagar Nagpur 440022 India

contract 2.272 State what the contract Consulting Agreement for Services -- Effective Muhammed Ali Raza - On File Date: 6/16/2022 or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.273 State what the contract Non-Exclusive Finder's Fee Agreement --My Amazon Guy or lease is for and the Effective Date: 4/27/2021 Attn: Stephen Pope nature of the debtor's 4164 Duckpond Ct interest Duluth, GA 30096 State the term remaining List the contract number

of any government

contract

nature of the debtor's interest State the term remaining List the contract number of any government contract 2.279 State what the contract Consulting Agreement / Non-Disclosure Nollag Harkin - On File Agreement -- Effective Date: 8/9/2021 or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

ontract

State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

2.285

Non Exclusive Finder Fee Agreement --Effective Date: 1/27/2021

Online Seller Solutions 401 E Las Olas Blvd 130 726 Fort Lauderdale, FL 33301

290 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.291

contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

Effective Date: 4/8/2022

Search Agreement -- Effective Date: 2/16/2022

Peak Sales Recruiting
1 Yonge St
#1801
Toronto, Ontario M5F1

Toronto, Ontario M5E1W7 Canada

contract 2.296 State what the contract Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 3/11/2021 or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.297 State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government contract

interest State the term remaining

Employee Proprietary Information and Inventions Agreement / Non-Disclosure Agreement -- Effective Date: 1/10/2022

Plamena Petrova - On File

Plamena Petrova - On File

interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

remaining

contract

State the term

2.303

Charlotte, NC 28210

Target Plus Services Agreement -- Effective Date: 4/18/2023

Project Retail LLC Attn: Irving Safdieh 766 Shrewsbury Ave Suite 403 Tinton Falls, NJ 07724

interest State the term remaining List the contract number of any government contract 2.309

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 6/2/2021

Rameez Ahmed - On File

2.314 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.315 State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

contract

State the term remaining

Netherlands Indirect Represenation POA – Effective Date: 5/13/2021

Regional Express GmbH, Darnstadter Landstr. 116, 60598 Frankfurt am Main Sachsenhausen, DE Germany

Sachsenhausen, DE

Germany

State the term remaining List the contract number of any government contract

2.321 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Consulting Agreement / Non-Disclosure Agreement - Effective Date: 2/16/2022

Sabina Montserrat Madrazo Carvajal - On File

Sarah Amaya Lani - On File

of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

Consulting Agreement / Non-Disclosure

Agreement -- Effective Date: 3/7/2022

2.327

interest State the term remaining List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

2.333

Non-Exclusive Finder's Fee Agreement --Effective Date: 11/15/2021

Los Angeles, CA 90048

Seller Tools LLC 5940 S Rainbow Blvd Ste 400 #72094 Las Vegas, NV 89118-2507

nature of the debtor's Agreement interest State the term remaining List the contract number of any government contract 2.339 State what the contract Consulting Agreement / Non-Disclosure Shairra Marie Serrano Ferrer - On File Agreement -- Effective Date: 5/26/2021 or lease is for and the nature of the debtor's interest State the term remaining List the contract number

of any government

contract

nature of the debtor's interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

remaining

contract

State the term

2.345

Christchurch BH23 6NW United Kingdom

Letter of Assignment - Effective Date: 8/14/2021

Shield GEO Services Ltd Attn: Duncan Macintosh 1701 Platte Street Suite 210 Denver, CO 80202

List the contract number of any government

contract

Benitago Inc. Case number (if known) 23-11394 23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 108 of 123

Pg 108 01 123			
2.346	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Finder's Fee Agreement – Effective Date: 5/7/2021	Shipkoo HK Limited Room 02, 21/F, Hip Kwan Commercial Building 38 Pitt Street Yau Ma Tei, Kowloon Hong Kong
2.347	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Service Level Agreement Effective Date: 10/27/2021	Shipkoo HK Limited Room 02, 21/F, Hip Kwan Commercial Building 38 Pitt Street Yau Ma Tei, Kowloon Hong Kong
2.348	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Authorization Letter - Shipkoo Limited Effective Date: 2/11/2022	Shipkoo Limited Attn: Zuozhou Zhang 38 Pitt Street Room 02, 21/F Hip Kwan Commercial Building Kowloon, Yau Ma Tei Hong Kong
2.349	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Finder's Fee Agreement – Effective Date: 9/13/2021	Simp Consulting Inc Attn: Chris Lee 95 Hendricks Ave Staten Island, NY 10301
2.350	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Non Exclusive Finder Fee Agreement Effective Date: 5/18/2021	Simp Consulting Inc Attn: Chris Lee 95 Hendricks Ave Staten Island, NY 10301
2.351		Finder's Fee Agreement – Effective Date: 9/13/2021	Simp Consulting Inc. Attn: Chris Lee 95 Hendricks Ave Staten Island, NY 10301

or any government contract

State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Spring Consultir
Attn: Anu Thake
3 Horton Pl
First Fl Office
London W8 4LZ
United Kingdom

2.357 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government

contract

Attorney-Client Engagment Agreement – Effective Date: 1/20/2022

Stanton IP Law Firm, P.A. 201 E. Kennedy Blvd Suite 1900 Tampa, FL 33602

contract

62 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.363

contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Non-Exclusive Finder's Fee Agreement --Effective Date: 5/18/2021

Sunken Stone, Inc.

2869 Historic Decatur Rd
San Diego, CA 92106

Tf Corporation

Erdal Karayun

433 Broadway

New York, NY 10013

interest State the term remaining

interest

contract

State the term remaining

2.369

List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

Customs Power Of Attorney -- Effective Date:

9/7/2021

Todd Greco - On File

List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest State the term remaining

contract

Bentiago Inc Mutual Nondisclosure agreement

-- Effective Date: 3/15/2022

2.375

interest State the term remaining List the contract number of any government contract

2.381

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

Terms Of service

80 State Street Albany, NY 12207

Ugly Feedback Attn: Mark 996 Haverstraw Road Suffern, NY 10901

remaining List the contract number of any government contract

State what the contract

List the contract number of any government

or lease is for and the nature of the debtor's

interest State the term remaining

contract

2.387

Consulting Agreement / Non-Disclosure Agreement -- Effective Date: 9/19/2022

Vernice Mallari - On File

Debtor

Benitago Inc. Case number (If known) 23-11394

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 115 of 123

392 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

interest

contract

State the term remaining

Master Operating & Engagement Agreement --

Effective Date: 12/1/2022

Warehouse Quote Attn: Patrick Winkler 3315 N Oak Trafficway Kansas City, MO 64116

550 N. Reo Street

Tampa, FL 33609

Website Closers, LLC

Attn: Chris Kern

Suite 300

550 N. Reo Street

Tampa, FL 33609

Suite 300

Non-Disclosure, Confidentiallity & Release of

Broker Liability -- Effective Date: 4/26/2022

interest

remaining

contract

interest

remaining

contract

State the term

2.399

State the term

List the contract number of any government

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

State the term remaining List the contract number of any government contract

Ringwood BH24 2SF United Kingdom

State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

2.405

Engagment Letter -- Effective Date: 4/1/2020

Williamson & Croft Audit Limited Attn: Tor Stringfellow FCA 20 York St York House Manchester M2 3BB United Kingdom

Youngjae Kim - On File

interest State the term remaining List the contract number of any government contract

State what the contract

List the contract number of any government

or lease is for and the nature of the debtor's

interest State the term remaining

contract

2.411

Consulting Agreement / Non-Disclosure Agreement - Effective Date: 3/11/2021

interest State the term remaining List the contract number of any government

State what the contract

or lease is for and the

nature of the debtor's

List the contract number of any government

contract

interest State the term remaining

contract

2.417

Mutual Non-Disclosure Agreement -- Effective Date: 3/11/2022

Zhanpeng Kio - On File

Debtor	Benitago Inc.			Case number (if known) 23-11394	
	23-11394-sh	l Doc 113	Filed 10/27/23	Entered 10/27/23 18:21:29	Main Document
2.418	State what the contract	Mutual Non-Disclosure Agreement – Effective Date: 1/26/2022			
	or lease is for and the nature of the debtor's			Zoey Supplies LLC	
				175 East Shore Rd	
	interest			Upper LEvel Great NEck, NY 11023	
	State the term			Gleat NECK, NY 11023	
	remaining List the contract number of any government				
	contract				

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document Pg 122 of 123

		Pg 122 of 123			
Fill in this informat	ion to identify the case:				
Debtor name: Benit	tago Inc.				
United States Bank	cruptcy Court for the: Southern District of	New York			
Case number: 23-1	1394			Check if this is an amended filing	
Official Form 2	206H				
Schedule H: C	odebtors				
Be as complete and page.	accurate as possible. If more space is ne	eded, copy the Additional Page, numbering the	e entries consecutively. Attach the Ad	ditional Page to this	
1. Does the debtor ha	ave any codebtors?				
No. Check this bo	x and submit this form to the court with th	ne debtor's other schedules. Nothing else needs	s to be reported on this form.		
Yes					
guarantors and co-oblig		ho are also liable for any debts listed by the de the debt is owed and each schedule on which the c	•		
Column 1: Codebton	r	Column 2: Creditor	Column 2: Creditor		
Name	Mailing Address	Name		Check all schedules that apply:	
2.1					
				□ D	
				□ E/F	
				☐ G	

23-11394-shl Doc 113 Filed 10/27/23 Entered 10/27/23 18:21:29 Main Document

Pg 12	3 of 123					
Fill in this information to identify the case:						
Debtor name: Benitago Inc.						
United States Bankruptcy Court for the: Southern District of New York						
Case number: 23-11394	Check if this is an amended filing					
Official Form 202						
Declaration Under Penalty of Perjury for Non-Individual	Debtors					
An individual who is authorized to act on behalf of a non-individual debtor, such as assets and liabilities, any other document that requires a declaration that is not inc state the individual's position or relationship to the debtor, the identity of the document	luded in the document, and any amendments of those documents. This form must					
WARNING Bankruptcy fraud is a serious crime. Making a false statement, conce bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years.						
I am the president, another officer, or an authorized agent of the corporation; a m representative of the debtor in this case.	ember or an authorized agent of the partnership; or another individual serving as a					
I have examined the information in the documents checked below and I have a re	asonable belief that the information is true and correct:					
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)						
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 20	06D)					
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)						
Schedule H: Codebtors (Official Form 206H)						
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)						
Amended Schedule						
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)						
Other document that requires a						
declaration						
I declare under penalty of perjury that the foregoing is true and correct.						
October 27, 2023	/s/ Thomas Studebaker					
Executed on	Signature of individual signing on behalf of debtor					

Thomas Studebaker Printed name

Chief Restructuring Officer Position or relationship to debtor